

Facts	What Does Good Life Advisors Do with Your Personal Information?
Why	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect can include:</p> <ul style="list-style-type: none"> - Social Security number - Investment experience - Income - Account transactions - Assets - Retirement assets <p>When you are no longer our customer, we will continue to hold your information and share it as described in this notice.</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information, the reasons the firm chooses to share personal information and whether you can limit this sharing.

Reason We Share Your Personal Information	Does the firm Share?	Can you limit this sharing?
For our everyday business purposes, such as to process your transactions, maintain your account(s), compliance purposes, respond to court orders and legal investigations, or report to credit bureaus.	Yes	No
For marketing purposes to offer our affiliate products and services to you.	Yes	No
For joint marketing with other financial companies.	No	No
For our affiliates' everyday business purposes – information about your transactions and experiences.	No	No
For our affiliates' everyday business purposes – information about your creditworthiness.	No	We don't Share
For non-affiliates to market to you.	No	No
For your benefit upon request to your attorney and/or accountant.	Yes	Yes
Questions?	Phone: (610) 898-6927 complianceteam@goodlifefa.com	

What We Do	
How does the firm protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does the firm collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> - Open an account - Enter into an investment advisory account - Apply for insurance - Tell us about your investment or retirement portfolio - Seek advice about your investments <p>We also collect your personal information from others such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> - Sharing for affiliates' everyday business purposes - information about your creditworthiness - Affiliates from using your information to market to you - Sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>

Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> - We do share information with our affiliates
Non-affiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> - We do not share with non-affiliates
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you:</p> <ul style="list-style-type: none"> - We do not jointly market

Other Important Information	
Information for California, North Dakota, and Vermont Customers:	
<p>In response to applicable state law, if the mailing address provided for your account is in California, North Dakota, or Vermont, we will automatically treat your account as if you do not want us to disclose your personal information to non-affiliated third parties for purposes of them marketing to you, except as permitted by the applicable state law.</p>	
Massachusetts	
<p>In response to a Massachusetts law, clients must "opt-in" to share non-public personal information with non-affiliated third parties before any personal information is disclosed. We may disclose non-public personal information to other financial institutions with whom we have joint business arrangements for proper business purposes in connection with the management or servicing of your account.</p>	

You may request to limit the personal information that your financial advisor could disclose or take if they move to another brokerage or investment advisory firm by contacting us at (610) 898-6927 or by email to complianceteam@goodlifefa.com.